

**CURRICULUM VITAE
OF
NEMATAHeni MULALO GRACE, CFP ®**

PERSONAL DETAILS

Surname:	Nemataheni
First Names:	Mulalo Grace
Residential Address:	
Cell No:	
E-mail Address:	
Gender:	Female
Nationality:	South African
Home Language:	Tshivenda
Other Languages:	English and isiZulu

QUALIFICATIONS

Postgraduate Diploma in Financial Planning (NQF Level 8) - Milpark Business School - 2017
FPI Board Exams for CFP completed successfully in February 2017

Bcom Financial Accounting Degree - University of Cape Town – 2012

Grade 12 - *National Senior Certificate- Admission to Bachelor Degree*
Mbilwi Secondary School, Limpopo, South Africa -2008

CERTIFICATES OBTAINED

Facilitator and Assessor (INSETA, BANKSETA and SERVICES SETA)

Business and Entrepreneurship Development - YALI Regional Leadership Centre Southern Africa

RE5 (Representative) & RE1 (Key Individual) – Regulatory Examinations, Moonstone.

AWARDS AND ACHIEVEMENTS

JCI Top Outstanding Young Person Honoree 2022 – Junior Chamber International South Africa

Diversity and Inclusion Award Winner - Financial Planning Institute of Southern Africa - 2021

Mail & Guardian Top 200 Young South Africans 2021

WORK EXPERIENCE

1. **Name of Employer:** ImPowerX Advisory Services (Pty) Ltd
Position: CEO and Certified Financial Planner, Coach and Mentor
Duration: 1 November 2018 to current
Place: Thohoyandou, Limpopo
Duties:
-Planning and managing all business activities.
-Engaging with stakeholders for provision of financial planning, wills, RE support services, company registrations and financial literacy workshops.
-Assisting clients with the preparation of a flexible financial plan, and advising on the tax implications of their financial decisions.
2. **Relationship Analyst** FNB Business Sales Limpopo
06 May 2019 to 30 June 2020 Polokwane, Limpopo
3. **Private Banking Analyst** First National Bank (FNB) – Private Clients
01 January 2018 to 05 May 2019 Polokwane, Limpopo
4. **Financial Planner** Financial Advisory Capital
07 November 2017 to 31 December 2017 Bryanston, Gauteng
5. **Financial Planner** Nedbank Financial Planning
01 May 2015 to 30 September 2017 Richards Bay, KwaZulu Natal
6. **Graduate Trainee** Nedbank Private Wealth
01 February 2013 to 31 January 2015 Umhlanga, KwaZulu Natal

Founder & President – ImPower'd Woman Book Club

July 2019 to Present

Roles: Facilitator and Social Media Manager

REFERENCES

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